



Terms of Business Acknowledgement Letter

Terms of Business Effective Date 03/03/2026 (V8 March 2026)

Client Name: _____

Rite Financial Solutions

Status

Annemarie McGeehan Limited Trading As Rite Financial Solutions ('the Company') is regulated by the Central Bank of Ireland.

Terms of Business

Attached are the Company's Terms of Business, which outline the basis on which we provide services to our clients. Please ensure that you read this document carefully. These Terms of Business apply to all business transactions undertaken for you or services provided to you and will remain in force until further notice. Should we make any material changes to our Terms, we will advise you in advance of providing any further services to you.

Customer Signature

Date.....

Consent to Contact

Here at Annemarie McGeehan Limited Trading As Rite Financial Solutions , we take your data protection seriously and will only use your data as discussed with you in our privacy statement.

However, from time to time we may wish to contact you in relation to the products and services we provide.

Agreed methods of contact

- Email
- Phone
- SMS
- Post
- Fax
- Please do not contact me

Customer Signature Date

* Even if you do subscribe now you can always unsubscribe at any time.

We would also like to pass your details onto other Financial Service Institutions for whom we have agencies with. If you consent to us passing on your details for that purpose please tick to confirm agreed method of contact:

- Email
- Phone
- SMS
- Post
- Fax
- I do not agree.

Customer Signature Date

*Even if you do subscribe now you can always unsubscribe at any time.